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**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE  
COMPANY,

USA CAPITAL REALTY ADVISORS,  
LLC,<sup>1</sup>

USA CAPITAL DIVERSIFIED TRUST  
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED  
FUND, LLC,<sup>2</sup>

USA SECURITIES, LLC,<sup>3</sup>  
Debtors.

**Affects:**

- ☐ All Debtors  
☒ USA Commercial Mortgage Company  
☐ USA Capital Realty Advisors, LLC  
☐ USA Capital Diversified Trust Deed Fund, LLC  
☐ USA Capital First Trust Deed Fund, LLC  
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR<sup>1</sup>  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR<sup>2</sup>  
Case No. BK-S-06-10729-LBR<sup>3</sup>

**CHAPTER 11**

Jointly Administered Under Case No.  
BK-S-06-10725 LBR

**NOTICE OF HEARING REGARDING  
FIRST OMNIBUS OBJECTION OF  
USACM TRUST TO PROOFS OF  
CLAIM BASED, IN WHOLE OR IN  
PART, UPON INVESTMENT IN  
THE 3685 SAN FERNANDO ROAD  
PARTNERS LOAN**

Date of Hearing: August 21, 2009  
Time of Hearing: 9:30 a.m.

**THE USACM LIQUIDATING TRUST IS OBJECTING TO THE CLAIM  
THAT YOU FILED. THE USACM TRUST SEEKS TO DISALLOW YOUR  
CLAIM TO THE EXTENT IT IS BASED, IN WHOLE OR IN PART, UPON**

<sup>1</sup> This bankruptcy case was closed on September 23, 2008.

<sup>2</sup> This bankruptcy case was closed on October 12, 2007.

<sup>3</sup> This bankruptcy case was closed on December 21, 2007.

1 INVESTMENT IN THE 3685 SAN FERNANDO ROAD PARTNERS LOAN. THIS  
2 OBJECTION WILL NOT IMPACT YOUR CLAIM TO THE EXTENT IT IS  
3 BASED UPON AN INVESTMENT IN A DIFFERENT LOAN.

4 **PLEASE DO NOT CONTACT THE CLERK OF THE BANKRUPTCY**  
5 **COURT TO DISCUSS THE MERITS OF YOUR CLAIM.** QUESTIONS  
6 REGARDING THE AMOUNT OF A CLAIM OR THE FILING OF A CLAIM  
7 SHOULD BE DIRECTED TO BRANT FYLLING OF SIERRA CONSULTING  
8 GROUP, LLC ((602) 424-7009) OR THE UNDERSIGNED COUNSEL.

9 NOTICE IS HEREBY GIVEN that the USACM Liquidating Trust has filed its  
10 First Omnibus Objection to Proofs of Claim Based, in Whole or in Part, Upon Investment  
11 in the 3685 San Fernando Road Partners Loan (the "Objection"). Your Proof of Claim  
12 number and other information regarding your claim is provided in **Exhibit A**, attached.  
13 The USACM Liquidating Trust has requested that this Court enter an order, pursuant to  
14 Bankruptcy Code § 502 and Bankruptcy Rule 3007, disallowing your Proof of Claim to  
15 the extent it is based upon investment in the 3685 San Fernando Road Partners Loan. The  
16 Objection will not impact your Claim to the extent it is based upon an investment in a  
17 different loan.

18 NOTICE IS FURTHER GIVEN that the hearing on the Objection will be held  
19 before the Honorable Linda B. Riegle, United States Bankruptcy Judge, in the Foley  
20 Federal Building, 300 Las Vegas Boulevard South, Courtroom 1, Las Vegas, Nevada, on  
21 **August 21, 2009, at the hour of 9:30 a.m.**

22 NOTICE IS FURTHER GIVEN THAT THE HEARING SET ON AUGUST  
23 21, 2009, WILL BE HELD FOR THE PURPOSE OF STATUS CHECKS AND  
24 SCHEDULING EVIDENTIARY HEARINGS ONLY. NO ARGUMENTS WILL BE  
25 HEARD ON THAT DATE.  
26

**NOTICE IS FURTHER GIVEN** that any response to the Objection must be filed by August 14, 2009 pursuant to Local Rule 3007(b), which states:

If an objection to a claim is opposed, a written response must be filed and served on the objecting party at least 5 business days before the scheduled hearing. A response is deemed sufficient if it states that written documentation in support of the proof of claim has already been provided to the objecting party and that the documentation will be provided at any evidentiary hearing or trial on the matter.

If you object to the relief requested, you *must* file a **WRITTEN** response to this pleading with the Court. You *must* also serve your written response on the person who sent you this notice.

If you do not file a written response with the Court, or if you do not serve your written response on the person who sent you this notice, then:

- The Court may *refuse to allow you to speak* at the scheduled hearing; and
- The Court may *rule against you* and sustain the objection without formally calling the matter at the hearing.

Dated: July 21, 2009.

LEWIS AND ROCA LLP

By /s/ Marvin Ruth (#10979)

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John C. Hinderaker, AZ 18024 (*pro hac vice*)

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*Attorneys for the USACM Liquidating Trust*

LEWIS  
AND  
ROCA  
LLP  
LAWYERS

1 Copy of the foregoing and pertinent  
2 portion of Exhibit A mailed by first  
3 class postage prepaid U.S. Mail on  
4 July 21, 2009 to:

5 Parties listed on Exhibit A attached.

6 LEWIS AND ROCA LLP

7 /s/ Carrie Lawrence

8 Carrie Lawrence